

M/s. Edu Smart Services Private Limited

Company petition No. (IB)-102(PB)/2017

List of Financial Creditors

S.No.	Name of Financial Creditors	Amount Claimed by the Creditors (in Rs.)	Security Interest, if any, in respect of such claim
1	DBS Bank Ltd	13,96,01,508.00	<ol style="list-style-type: none">1. First Charge on receivables from designated Schools.2. Corporate Guarantee from Educomp Solutions Limited.3. Pledge of 51% of the shares of ESPL on pari passu basis with other lenders.
2.	IndusInd bank Ltd.	8,97,20,827.00	<ol style="list-style-type: none">1. First Pari Passu Charge with KB Educational Services Private Limited (assignee of Standard chartered) & PNB on the receivables of the designated schools.2. First Pari Passu Charge on Movable Fixed Assets of designated pool of schools.3. Corporate Guarantee from Educomp Solutions Limited.4. Pari Passu rights on Pledge of 51% shareholding of promoters of ESSPL.
3	Punjab National Bank	26,14,69,797.00	<ol style="list-style-type: none">1. First Pari Passu Charge with KB Educational Services Private Limited (assignee of Standard chartered) & Indusind Bank on the receivables of the designated schools.2. First Pari Passu Charge on Movable Fixed Assets of designated pool of schools.3. Corporate Guarantee from Educomp Solutions Limited.4. Pari Passu rights on Pledge of 51% shareholding of Promoters of ESSPL.
4	KB Educational Services Private Limited	44,77,01,365.00	<ol style="list-style-type: none">1. First Pari Passu Charge with Indusind Bank & PNB on the receivables of the designated schools.2. First Pari Passu Charge on Movable Fixed Assets of designated pool of schools.3. Corporate Guarantee from Educomp Solutions Limited.

			4. Pari Passu rights on Pledge of 51% shareholding of 2 promoters.
5	SICOM Limited	18,69,98,338.00	<ol style="list-style-type: none"> 1. First exclusive charge by way of hypothecation of receivables of the company from private schools. 2. Corporate Guarantee to the extent of Rs. 7.50 crore from Educomp Solutions Limited. 3. Irrevocable and unconditional personal guarantee of Mr. Shantanu Prakash.
6	ICICI Bank Ltd.	86,45,00,000.00	<ol style="list-style-type: none"> 1. First pari passu charge along with other Educomp Solutions Ltd. CDR Lenders on the whole of the unencumbered receivables of the ESSPL., both present and future including book-debts, cash in hand, outstanding moneys, receivables, revenues of whatsoever nature and wherever arising and the Security Provider's all cash, cash equivalent and other funds including deposits in all bank accounts of the ESSPL, by whatever name called. 2. Unconditional and Irrevocable Corporate Guarantee of ESSPL.
	Total Claim	198,99,91,835.00	